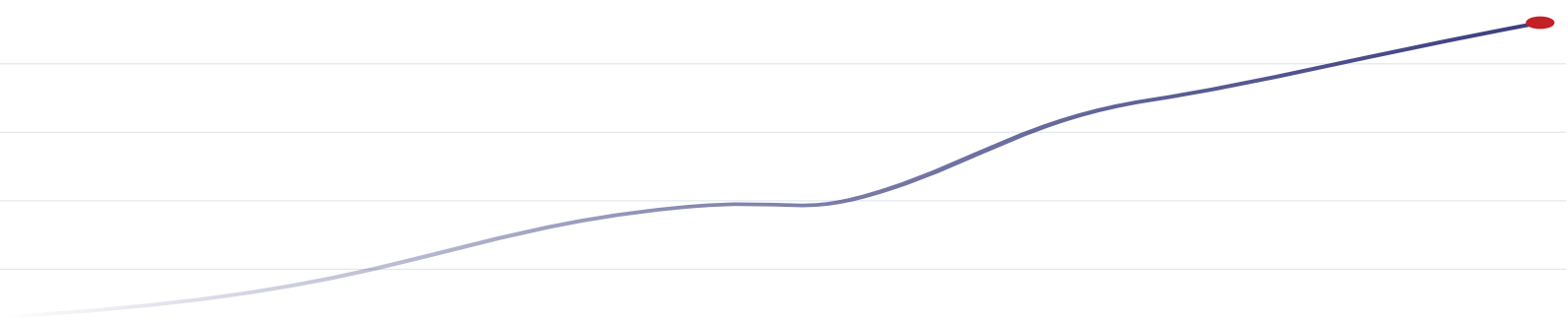
KRIIS

The Portfolio Management Company

Compounding capital for families who think in decades.

A SEBI-registered Portfolio Management Service practising **value investing** — a micro, small and mid cap focus with some large cap for balance, in businesses with scalable models, capable management and long runways for growth.

ESTABLISHED 2019 · MUMBAI · SMALL, MICRO AND EMERGING COMPANIES



₹600 crore+	24%	200+	INP000006545
FIRM-WIDE AUM	MULTICAP SINCE-INCEPTION CAGR	FAMILIES INVESTED	SEBI REGISTRATION

ABOUT US

Research first. Conviction second. Everything else after.

A SEBI-registered Portfolio Management Service, practising value investing since 2019.

We buy businesses, not stocks — and only when the price is wrong. Two things follow from that: we own very few of them, and we hold them for years.

100+	500+	200+	200+
YEARS OF COMBINED RESEARCH EXPERIENCE	MANAGEMENT INTERACTIONS	COMPANY VISITS	INDUSTRY INTERACTIONS

We go and look

Our analysts spend the year where the business actually is — the factory floor, the dealers, the promoter's room.

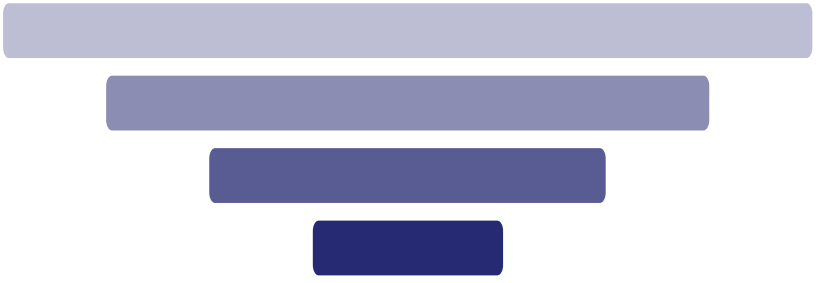
We stay small on purpose

Concentration is a decision, not an accident. A handful of businesses, known deeply.

We are paid to perform

Our income is a share of what your portfolio gains. If it does not grow, we are not paid.

How the portfolio gets chosen



5,500	listed companies
~700	screened for quality and scale
~90	put through the 4M framework
6–8	we actually own

INVESTMENT PHILOSOPHY

We are value investors.

We buy businesses, not stocks — and we buy them only when the price is wrong.

Price is what you pay. Value is what you get.

The method is Graham's, as Buffett refined it: treat every holding as a share in a business, work out what that business is honestly worth, and buy it for meaningfully less. We look for durable competitive advantage, honest and able management, and earnings that reinvest at a high rate of return — among small, micro and emerging companies, where the discount is still there to be found.

The 4M framework

Every holding must clear all four tests. One failure is a rejection.



Moat

Durable competitive advantage — technology leadership, brands, cost efficiency, pricing power and high barriers to entry.



Management Quality

Integrity, capital allocation discipline and a long view. In a small company the promoter is the strategy.



Margin of Safety

We buy only where price sits well below our estimate of intrinsic value. That gap absorbs the mistakes we will make.



Multiple Expansion

Improving earnings quality and competitive position re-rate over time. We want to own that before the market sees it.

Emerging, not established.

Small and micro companies with long runways, where diligence still creates an edge. Compounding needs years, so our holding periods are set by the business.

FUND INFORMATION

KRIIS High Growth

A tightly concentrated portfolio built around the firm's highest-conviction ideas, for investors who can carry concentration risk over a full market cycle.

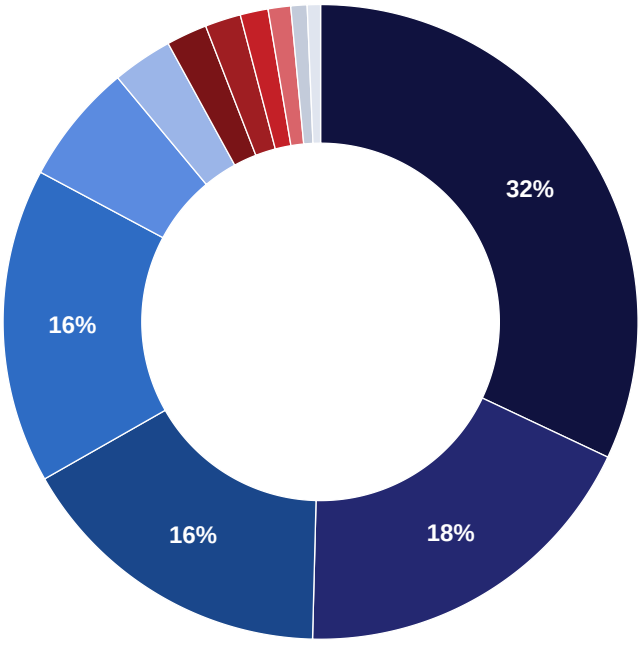
CLOSED FOR SUBSCRIPTION

Since 2024	6–8	3–5 yrs	₹10 crore	36.3%
Inception year	Core businesses targeted	Typical holding period	Minimum investment	Since-inception CAGR

30–35% Maximum weight in any one sector, at the time of investment

20% Maximum weight in any one stock, at the time of investment

Sector allocation



SECTOR	% ASSETS
FMCG	31.77%
Wires & cables	18.26%
Aerospace & defence	16.24%
Capital goods	15.93%
Industrial products	6.11%
Healthcare	3.04%
Metals & mining	2.06%
Consumer discretionary	1.81%
Chemicals	1.41%
Railways	1.14%
Telecom	0.82%
IT & technology	0.67%

Reported sectors total 99.26%. The workbook does not itemise the remaining 0.74%.

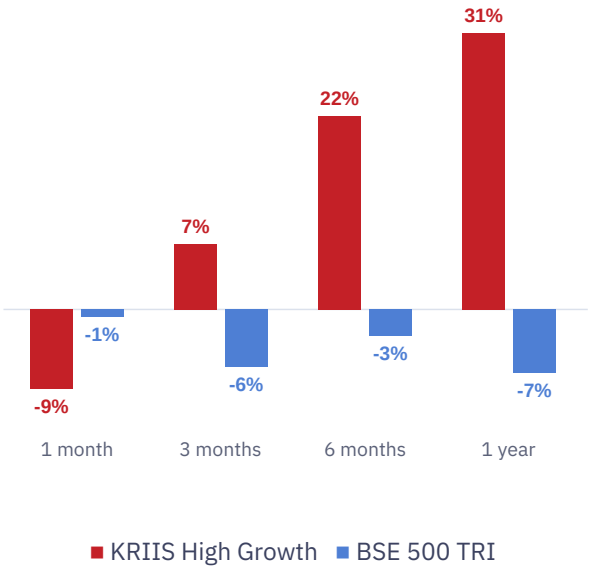
Holdings as on 31 October 2026.

PERFORMANCE

Measured against the BSE 500 TRI.

KRIIS High Growth · returns as on 31 October 2026, net of fees and expenses.

PERIOD	KRIIS	BSE 500 TRI	ALPHA
1 month	-8.90%	-0.87%	-8.03 pts
3 months	7.31%	-6.49%	+13.80 pts
6 months	21.65%	-2.95%	+24.60 pts
1 year	30.94%	-7.15%	+38.09 pts
Since inception	36.33%	1.49%	+34.84 pts



Inception 27 May 2024. Returns on a Time Weighted Rate of Return basis; periods over one year are annualised, shorter periods are absolute.

Recognition

#1 KRIIS High Growth — H1 FY27 **85.46%**

Ranked among all PMS investment approaches in India by six-month return for H1 FY27, on performance disclosed to APMI as on 30 September 2026. APMI publishes the data; it does not issue rankings. Past performance is not indicative of future returns.

Closed, by design.

High Growth is closed to new subscription. It runs a deliberately small book for a small group of investors who have accepted its concentration, and it is priced with a flat management fee rather than a share of the profit.

WHAT WE CHARGE

A flat fee, and nothing else.

KRIIS High Growth is priced the other way round — a single management fee, billed annually, with no share of the profit however the strategy performs.

1%

MANAGEMENT FEE

Charged on assets under management, and billed annually.

Nil

PERFORMANCE FEE

No profit share, whatever the strategy returns in a given year.

Why the two are priced differently

Multicap Advantage is an open strategy where our incentive should sit with your gains, so we take nothing unless the portfolio makes a new high. High Growth is closed, tightly concentrated and run for a small group of investors who have already accepted that concentration — so it carries a flat, predictable fee instead of a profit share.

Brokerage, custody, statutory charges and GST apply in addition, and are set out in full in the Disclosure Document.

THE CORE TEAM

Small enough that everyone knows every holding.

Four people make the investment decisions, supported by a research desk that spends its year on the ground.



CA Rakesh Doshi

FOUNDER & FUND MANAGER

A Chartered Accountant with over 23 years in equity investing and an ICAI-certified Wealth Manager. He founded KRIIS on the conviction that disciplined value investing compounds wealth over time, and leads the firm's investment philosophy and process.



Sridhar Iyer

CHIEF INVESTMENT OFFICER

Leads investment decision-making, overseeing stock selection and portfolio construction. Previously Director of Equity — Institutional Sales at B&K Securities and a Research Analyst at Motilal Oswal. M.Com, Bombay University; Master's in Financial Management, JBIMS; Associate Member of ICMAI.



Abhishek Jain

CO-FUND MANAGER

Over 20 years across equity research, fund management and capital markets, with an MBA in Finance from XISS, Ranchi. Previously with HDFC Group, Dolat Capital and Alfa Accurate, and recognised by StarMine and Zee Business.



Bhavya Doshi

MANAGING DIRECTOR

A CFA charterholder and a 2022 graduate of Bentley University, Boston, with a BSc in Corporate Finance and Accounting. Contributes to investment strategy and research, drawing on business valuation and behavioural finance.

GET IN TOUCH

Start with a conversation, not a form.

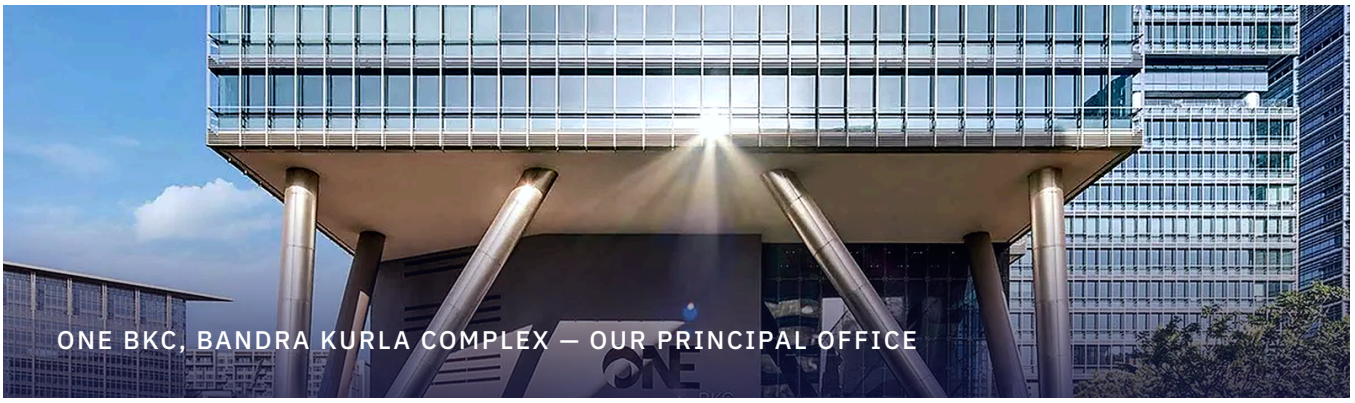
Tell us what the money is for, and we will tell you honestly whether we are the right people to manage it.

PRINCIPAL OFFICE

510, 5th Floor, C Wing, One BKC,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051

REGISTERED OFFICE

Office No. 606, R-Square,
LBS Marg, Mulund (West),
Mumbai 400 080



ONE BKC, BANDRA KURLA COMPLEX — OUR PRINCIPAL OFFICE

SPEAK TO US

022 6901 0596
+91 90826 50622

WRITE TO US

info@kriis.in
www.kriis.in

KRIIS Portfolio Private Limited is a SEBI-registered Portfolio Manager (Reg. No. INP000006545). Investments in securities are subject to market risks; read all related documents carefully before investing. Returns are calculated on a Time Weighted Rate of Return basis, net of fees and expenses, and aggregated across all discretionary portfolios in the strategy. Periods over one year are annualised; shorter periods are absolute. Individual returns will vary with the date of entry. Performance related information displayed here is not verified by SEBI. Past performance is not indicative of future returns and there is no assurance that the investment objective of either strategy will be achieved. This document is for information only and is neither an offer to sell nor a solicitation to buy any security.